



**Brain Injury
Alliance**
I O W A

**25th Annual
Best Practices in Brain Injury Services Conference**
“**Shattering** the Myths,
Unmasking the Opportunities”

**Break Out
Thursday, March 2, 2017
2:30pm - 3:45pm**

Ross F Barnett, JD

Ross F. Barnett is a shareholder and managing partner with Abendroth and Russel Law Firm, where he practices in the area of estate. planning, elder laws, probate and estate administration, and relocation transactions. His practice also emphasizes real estate transactions, landlord/tenant litigation and Medicaid planning. Ross received his BA degree from Grinnell College in 1992 and his JD degree with honors, from Drake University in 1995. He is a member of the Iowa State Bar Association (Real Estate and Title Examination Section and Probate Section) and is the Iowa counsel for the National Apartment Alliance. He is the author of numerous legal handbooks on estate planning, real estate, probate, and landlord/tenant law. Ross is a frequent speaker on probate procedure, Medicaid, landlord/tenant issues, and estate planning



Miller Trusts, Special Needs Trusts, and Title XIX

Objective:

- Describe how individuals with disabilities may access Medicaid support when they have income over the Medicaid limits.
- Understand the risk of transferring funds or assets from certain trusts.
- Understand the options for individuals or families who win a legal settlement but still have medical bills more than they can afford.
- Describe the range of appropriate and inappropriate expenses for special needs trusts and Medicaid’s consequences for errors in expenses.

Target Audience:

Case managers, counselors, professionals

*Not limited to target audience